

**BMI**

a FitchSolutions Company

NEW ESG Country Data & Insights

Now expanded to include more granular data and cover complex ESG themes, allowing you to incorporate sustainability data and scenario assessments into your workflows.



Expanded ESG Index & Granular Data



Increased ESG Country Reports & Analysis



Physical Climate Risk & Scenarios



Systematic, granular & monthly updated ESG risk data

Track and assess material ESG risks across **140+ markets** with a monthly updated ESG Index, historic data and 10-year forecasts, featuring **650+ indicators per country**.



Physical climate risk impact analysis

Quantify and act on climate change impacts across **6 natural hazards and 10 asset types, powered by geospatial data**. Dive deeper into the impact of climate risk for various hazard intensity and climate pathway scenarios, with forecasts to 2050.



Robust & comprehensive ESG Insight

Comprehensive ESG Country reports for 65 of the largest global markets, with SWOT and industry impact analysis. Additional insights are available through weekly ESG Country analysis and thematic notes that **explain ESG concepts simply**.



Transparent methodology & improved data visualization

Effortlessly communicate ESG risks & opportunities, access score drivers and statistical back-testing linking ESG factors to outcomes. Our improved UI allows for **faster benchmarking across markets**.



Environmental

- Natural Disasters
- Resource Scarcity
- Nature Risk
- Pollution
- Environment Policy



Social

- Human Rights
- Working Conditions
- Gender
- Health
- Education



Governance

- Regulatory Quality
- Political Stability
- Political Rights
- Crime Risk
- Conflict Risk

Support future strategic planning and drive ESG thought leadership programs with BMI's bespoke research capabilities. BMI Advisory can introduce primary research methods to support your market analysis and data requirements.

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**ESG Index
& Data**

Monthly updates to
historic data and short-
term forecasts

Annual long-term forecasts

Consists of 650+ indicators

Leverages award-winning BMI forecasts
and GeoQuant high-frequency risk indices

NEW Geospatial data for granular
physical climate risk assessments

Flexible delivery now via
API, Excel Add-in and
Bulk Data Export

Measure environmental, social, and governance risks to businesses and economic activity

BMI's newly expanded, proprietary ESG Country Index addresses the need for country-level Environment, Social and Governance indicators, now covering developed and emerging markets. Quantify your risk exposure across **140+ markets**, **6 major natural disasters** & **10 asset types** with using robust ESG indicators and geospatial data, updated on a monthly frequency, with a 10-year forecast horizon.

Environmental Risk	
Natural Disasters	Economic risks due to natural disasters, calculated based on the daily average impact of six main disaster types on 10+ assets, 50+ resilience factors, and forecasted using BMI data and the Intergovernmental Panel on Climate Change (IPCC) scenarios.
Resource Scarcity	Risk of food and water scarcity, calculated based on water/food stress and resilience indicators.
Nature Risk	Risk to the economic value provided by ecosystem service due to deforestation.
Pollution	Impact of air and water pollution on people and environment.
Environment Policy	Sustainability of environmental policies based on emissions, fossil subsidies, and nature protections.
Social Risk	
Human Rights	Prevalence of human rights abuses based on civil, political, social, cultural, and minority rights.
Working Conditions	Quality of working conditions based on job quality, remuneration, and social protections.
Gender	Strength of women's rights, participation in the economy, educational attainment, and social inclusion.
Health	Health outcomes of the population, quality of healthcare services, and disease and injury burden.
Education	Educational outcomes and attainment of the population.
Governance Risk	
Regulatory Quality	Efficiency of regulation, corruption risk, and strength of institutional and procedural safeguards.
Political Stability	Impacts of political stability based on state capacity, mass and elite support, and economic outcomes.
Political Rights	Protection of fundamental political rights and constraints on executive power.
Crime Risk	Incidence of crime and strength of crime-fighting agencies.
Conflict Risk	Incidence of armed conflict, international tensions, and political violence.

**ESG Country
Reports & Analysis**

In-depth analysis of the most relevant ESG risks

Gain deeper insight into ESG's impact on trade, industry, politics and macroeconomic trends with country-level analysis of economic sustainability, political risk, growth, and fiscal impacts, supported by historical data and 10-year forecasts. Now featuring ESG Industry Impact Analysis, providing in-depth quantitative and qualitative assessments of ESG risks and opportunities for key domestic industries.

*Industry Impact Analysis will be rolled out systematically from Q4 2025 and 2026

ESG Country Report Coverage

Key ESG Views + SWOT Analysis**Country Level ESG Analysis**

Economic sustainability forecast & risk;
Implications for businesses and economy

NEW: ESG Industry Impact Analysis*

Risk Analysis and Implications By Industry

**Environmental
Risk**
forecast +
analysis

**Social
Risk**
forecast +
analysis

**Governance
Risk**
forecast +
analysis

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**Physical Climate Risk & Scenarios**

Assess the impact of physical climate risk & apply climate risk scenarios

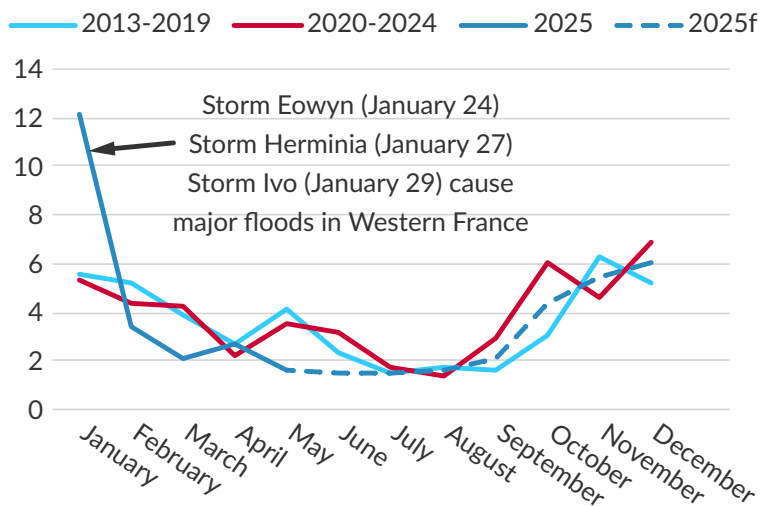
By integrating monthly climate and asset geospatial data, we provide the basis for sophisticated scenario analysis. Assess industry-specific climate hazard exposure data at a country level, applying dual intensity thresholds (high/extreme) across three standardized climate scenarios – optimistic, core & pessimistic.

Access decision-ready data and insight, derived from complex climate science, that informs climate assessments of:

- Lending portfolios
- Business operations
- Portfolio construction
- Resilience and adaption strategies

Floods Are Becoming More Intense

France - Population At Risk Of Floods, High Intensity, RCP4.5



Data and insights you can trust



Historical and Forecasting Expertise

BMI is annually recognized as one of the world's most accurate economic forecasters in the FocusEconomics Analyst Forecast Awards. Our expertise is built on over 40 years of analyzing country risk, and is now further enhanced by GeoQuant's AI-driven, high-frequency indicators.



Systematic and comprehensive

BMI tracks country risk in 200+ markets with historic data spanning 30 years and 10-year macroeconomic forecasts. This is complemented by GeoQuant's systematic and predictive data, with a 10-year + data set that can be validated and back-tested.



Independent, Unbiased Views

BMI's commitment to independence, objectivity and transparency is unshakeable. Our forecasts are built on robust, transparent models underpinned by GeoQuant's highly accurate risk indicators.

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Our global team of more than 110 economists, political risk experts and industry analysts integrate political, macroeconomic and industry expertise into all of our analysis, allowing our customers to benefit from understanding how each impacts on their chosen markets.



MATT SECHOVSKY
Head of ESG Country Risk

Matt leads ESG Country Research from London. He joined BMI in 2019, bringing experience in consulting for strategic risks and international development. He holds degrees in Economics, and Conflict and Development and is an EFFAS Certified ESG Analyst.



TIM KERCKHOFF
Senior ESG Country Analyst

Tim joined BMI in 2020, bringing expertise in green energy research and infrastructure development through his work with various organizations in South Africa, Cambodia and Azerbaijan. He earned a Master of Science degree in political theory from the London School of Economics and Political Science.



ADINDA BEHRENS
ESG Country Analyst

Adinda joined BMI in 2022 as a Data Analyst, supporting the ESG Country service with data-driven insights, before later joining the ESG team. Adinda holds two master's degrees in Big Data Science and Econometrics.



TIM CONROY
Head of Advisory

Tim brings 15 years of experience in market and country intelligence. Tim's work has focused on customised intelligence and analytics solutions and he has a special interest in developing new and innovative approaches to solving client problems.

Our analysts will always be on hand to explain growth forecasts, present a regional outlook, or help our clients understand the implications of different industry risk scenarios. We call this 'Analyst Added Value'

About BMI

In an uncertain macroeconomic environment, BMI's systematic, independent and data-driven market insights, analysis and forecasts enable you to recognize and assess risks and opportunities across 200+ markets and 20+ industries. For over 40 years, we have provided impartial and transparent analytics, data and research across themes,

countries and sectors, with deep insight into emerging markets. Our detailed intelligence is frequent, consistent and systematic, enabling you to easily make comparisons and interrogate data to support your strategic plans and investment decisions.

Learn more at fitchsolutions.com/bmi

Client Services

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