

## Amsterdam Program Agenda

February 4, 2020 08:30am – 13:00pm

Hotel NH Barbizon Palace, Prins Hendrikkade 59-72, 1012 Amsterdam

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08:30 - 08:55      [Registration and Coffee](#)

08:55 - 09:00      [Welcome Remarks](#)

*Erwin Van Lumich, Managing Director, Fitch Ratings*

09:00 - 09:30      [EMEA Sovereign Hotspots](#)

*Tony Stringer, Managing Director, Fitch Ratings*

09:30 - 10:30      [ESG Panel: Changing Business Models](#)

**Moderated by** *Peter Archbold, Head of Natural Resources and Commodities, Fitch Ratings*

*Monsur Hussain, Senior Director, Fitch Ratings*

*Rinse Boersma, Senior Portfolio Manager, APG Asset Management*

*Jasper Veel, Corporate Governance Officer | Impact & ESG, FMO*

10:30 - 11:00      [Coffee & Networking](#)

11:00 - 11:30

[Stream 1](#)

[European Insurance Peer Comparison  
& Solvency II: 4 Years On](#)

*Willem Loots, Senior Director, Fitch Ratings*

[Stream 2](#)

[European Banks](#)

- Turning credit cycle and profitability targets at risk;
- Asset quality and broader trends in the largest European banking systems;
- Rating outlook for the sector

*Olivia Perney, Managing Director, Fitch Ratings*

11:30 - 12:00

[Dutch Insurance: Peer Review](#)

*Andras Sasdi, Associate Director, Fitch Ratings*

[Housing & Mortgage Market](#)

- Housing Outlook: slowing price growth, resilient performance
- Increased dichotomy between RMBS and CVB
- What to Watch: rating sensitivity

*Francois Le Roy, Senior Director, Fitch Ratings*

*Cosme de Montpellier, Senior Director, Fitch Ratings*

12:00

[Lunch & Meet the Analysts](#)

*You will have the opportunity for more in depth discussions with Fitch's senior analysts over lunch*