

Munich Program Agenda

Wednesday, 12 February 2020

The Charles Hotel, Sophienstraße 28, 80333 Munich, Germany

- 08:30 - 09:00 **Registration and Coffee**
- 09:00 - 09:10 **Welcome Remarks***
Susanne Matern, Managing Director & Head of EMEA Structured Finance, Fitch Ratings
- 09:10 - 09:40 **Global Economic and Sovereign Outlook: Fitch's View of the World***
Ed Parker, Head of EMEA Sovereigns, Fitch Ratings
- 09:40 - 10:10 **European Financial Institutions Outlook***
Christian Scarafia, Co-Head Western European Bank Ratings, Fitch Ratings
- 10:10 - 10:30 **European Corporate Outlook: These Aren't The Risks You Are Looking For***
Simon Kennedy, Senior Director, Corporate Ratings, Fitch Ratings
- 10:30 - 10:50 **Coffee & Networking**
- 10:50 - 11:30 **Panel Discussion: Relevance and Integration of ESG factors to Credit Ratings***
Moderator: *Susanne Matern, Managing Director & Head of EMEA Structured Finance, Fitch Ratings*
Panellists: *Ed Parker, Head of EMEA Sovereigns, Fitch Ratings*
Christian Scarafia, Co-Head Western European Bank Ratings, Fitch Ratings
Eberhard Hackel, Senior Director, Structured Finance, Fitch Ratings
Dr. Stephan Kalb, Senior Director, Insurance, Fitch Ratings
Simon Kennedy, Senior Director, Head of EMEA Corporate Research, Fitch Ratings
- 11:30 – 11:50 **Outlook for the Securitization Markets**
Eberhard Hackel, Senior Director, Structured Finance, Fitch Ratings
- 11:50 - 12:10 **Outlook for Covered Bonds Ratings**
Vessela Krmnicek, Senior Director, Covered Bonds, Fitch Ratings
- 12:10 - 12:30 **Major European Insurers Peer Comparison**
Dr. Stephan Kalb, Senior Director, Insurance, Fitch Ratings
- 12:30 **Closing Remarks followed by lunch**

Agenda subject to change

**Presentations will be held in English*