

STOCKHOLM

Citykonferensen Ingenjörshuset,
Malmskillnadsgatan 46, 111 84 Stockholm
January 29th, 08.15-13.15

07.45 – 08.15

[Registration & Coffee](#)

08.15 – 08.20

[Welcome Remarks](#)

Daniel Figueroa, Head of Nordic Region, Business & Relationship Management, Fitch Ratings

08.20 – 08.45

[Global Economic & Sovereign Outlook: Fitch's View of the World](#)

Alex Muscatelli, Director, Sovereign Ratings, Fitch Ratings

- *World Growth to Stabilise After Big Fall; Key Macro Risks*
- *Sovereign Issues in Focus: Fiscals, Trade, Political Risks*

08.45 – 09.10

[World of Worries: Political Risks in 2020](#)

Yoel Sano, Head of Political and Security Risk, Fitch Solutions

- *Global trade (US-China, UK-EU)*
- *US elections*
- *Geopolitical flashpoints*
- *Wild cards and surprises*

09.10 – 09.25

[European Banks Outlook](#)

Olivia Perney Guillot, Managing Director, Banks, Fitch Ratings

- *Profitability targets at risk;*
 - *Asset quality trends, turning credit cycle*
 - *Trends in the Largest European banking systems*
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09.25 – 09.40

[Nordic Banks Outlook](#)

Francis Dallaire, Director, Banks, Fitch Ratings

- Earnings outlook and profitability-improvement measures
- Sound asset quality but loan impairment charges to normalize
- Issuance of senior non-preferred bonds to accelerate
- Money laundering cases and rating outlook

09:40 – 10:00

[Global Covered Bonds & Mortgage Market Outlook](#)

Cosme de Montpellier, Senior Director, Covered Bonds

- Key Sector Factors Support Stable Covered Bonds Outlook
- High Household Debt in a Low Interest Rate Environment: Risks to Watch

10.00 – 10.25

[Coffee Break](#)

10.25 – 10.55

[European Corporate Outlook 2020](#)

Fredric Liljestrand, Director, Corporates, Fitch Ratings

Elisabeth Adebäck, Director, Corporates, Fitch Ratings

Louise de la Gardie, Director, Corporates, Fitch Ratings

- Risk heatmap – what could really hurt EMEA corporates
 - Cyclical and secular trends
 - Sector trends and outlooks
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10:55 - 11.10

[ESG Risks - Credit Trends for 2020](#)

Andrew Steel, Head of Sustainable Finance, Fitch Ratings

[Different Perspectives on ESG](#)

11.10-12.10

Moderator: *Andrew Steel, Head of Sustainable Finance, Fitch Ratings*

Panelists:

- *Jacob Michaelsen, Head of Sustainable Bonds, Nordea Markets*
 - *Peter Lööw, Head of Responsible Investment, Alecta*
 - *Anna Denell, Head of Sustainability, Vasakronan*
 - *Nicolas Dumaine, Project Leader TCFD, SEB*
 - *Sabine Bauer, Group Credit Officer, Fitch Ratings*
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12.10 – 12.15

[Closing remarks](#)

12:15 – 13:15

[Lunch](#)
