



etc venues St Pauls, 200 Aldersgate London EC1A 4HD
Thursday 17 October 2019

08:30 – 09:00	Registration and coffee
09:00 – 09:15	Welcome and Introduction <i>Susanne Matern, Head of Structured Finance EMEA</i>
09:15 – 10:00	Farewell LIBOR – The End of an Era <i>Moderator: Richard Hopkin, Head of Fixed Income, AFME</i> <i>Cedric Tchaban, HSBC GAM</i> <i>Andreas Wilgen, Global Structured Finance Credit Officer, Fitch Ratings</i> <ul style="list-style-type: none"> • Pros and cons of administered rates • What about legacy deals? • Ratings impact
10:00 – 10:30	ESG scores for Global Structured Finance <i>Andrew Steel, Global Head of Sustainable Finance, Fitch Ratings</i> <i>Tuuli Krane, Senior Director, EMEA Structured Finance, Fitch Ratings</i> <ul style="list-style-type: none"> • Relevance of ESG risks to Fitch’s credit ratings • Roll out of ESG scores for SF ratings
10:30 – 11:00	Coffee Break and Structured Networking
11:00 – 11:30	What’s In Store for UK CRE? <i>Moderator: Andrew Currie, Managing Director, Fitch Ratings</i> <i>John Hatton, Managing Director, Corporates, Fitch Ratings</i> <i>Euan Gatfield, Head of EMEA CMBS, Fitch Ratings</i> <ul style="list-style-type: none"> • Brexit-related risks and UK property values • Effect of a weakened retail sector • Other CRE hotspots to watch
11:30 – 12:00	European CLOs & Leveraged Finance: Focus on Covenants <i>Moderator: Matthias Neugebauer, Head of European CLOs, Fitch Ratings</i> <i>Edward Eyerman, Head of European Leveraged Finance, Fitch Ratings</i> <i>Jane Gray, Head of European Research, Covenant Review</i> <ul style="list-style-type: none"> • Cov-Lite – Will it impact performance? • Covenants in the ratings process • Introduction to covenant scoring
12:00 – 12:30	UK Consumers: Generation Low Rates <i>Moderator: Markus Papenroth, Head of EMEA ABS, Fitch Ratings</i> <i>Grant England, Co-Head of EMEA RMBS, Fitch Ratings</i> <i>Duncan Paxman, RMBS Director, Fitch Ratings</i> <i>Andy Brewer, ABS Senior Director, Fitch Ratings</i> <ul style="list-style-type: none"> • Changing face of consumer finance – What’s the future and how will it affect key securitisation sectors? • Impact of weakening household finances on consumer loan quality • Declining asset values – Cars and houses: is it the same?
12:30	Lunch

*Agenda is subject to change