

Geneva Agenda

Tuesday 14 January 2020, 08:30 - 12:30

Four Seasons Hotel des Bergues – Quai des Bergues 33, 1201 Geneva, Switzerland

08:30 - 09:00 **Registration and Coffee**

Welcome Remarks

Charlotte Quiniou, Investor Development

Global Economic and Sovereign Outlook: Fitch's View of the World

Paul Gamble, Senior Director, Sovereign Ratings Group

Maxime Darmet, Director, Economics Group

European Corporate Outlook: These Aren't The Risks you Are Looking For

Simon Kennedy, Senior Director, EMEA Corporate Ratings

- Risk heatmap – what could really hurt EMEA corporates
- Cyclical and secular trends
- The 'BBB' question
- Sector trends and outlooks

European Banks Outlook

Konstantin Yakimovich, Senior Director, EMEA Banks

- Earnings headwinds and turning credit cycle
- Issuance, pricing and ratings implications of maturing recovery and resolution plans
- Misconduct or cyber & tech risks – which poses the greatest risk?
- Where are upgrades and downgrades most likely in 2020? Where could we be surprised?
- Prospects for M&A

ESG Risks – Why They Matter for Credit Ratings

Simon Kennedy, Senior Director, EMEA Corporate Ratings

Konstantin Yakimovich, Senior Director, EMEA Banks

11:30 – 12:30 **Drinks & Meet the Analysts**

Agenda may be subject to change