

08.30 – 9:00 [Registration & Coffee](#)

9:00 – 9:10 [Welcome Remarks](#)

Erwin van Lumich, Managing Director, Global Head Banks Business & Relationship Management, Fitch Ratings

[Key Note Speaker](#)

9:10 – 9:40

Paulo Ribeiro

Board Member Caixa Capital

"SME adjustment and the PE sector in Portugal"

9:40 – 10:05

[Global Economic & Sovereign Outlook: Fitch's View of the World](#)

Michele Napolitano, Senior Director, Sovereigns, Fitch Ratings

[ESG- Environmental, Social and Governance - Panel](#)

Moderator: Carmen Muñoz, Senior Director, Covered Bonds,

Panellist:

10:05 – 10:30 Antonio Castro, ESG Responsible Energias do Portugal (EDP)

Antonio Totaro, Senior Director, Corporate Ratings EMEA

Rafael Quina, Associate Director, Financial Institutions Ratings

Cosme de Montpelier, Senior Director, Structured Finance and Covered Bond Ratings

10:30 – 10:50 [Coffee Break & Meet the Analysts](#)

10:50 - 11:15

[European Corporate Outlook: Is there a Corporate Bubble?](#)

Antonio Totaro, Senior Director, Corporate Ratings EMEA

11:15 – 11:40

[European Structured Finance Outlook](#)

Cosme de Montpellier, Senior Director, Structured Finance and Covered Bond Ratings

11:40 – 12:05

[European Financials Institutions](#)

Rafael Quina, Associate Director, Financial Institutions Ratings

12:05 – 12:10

[Closing remarks](#)

Pilar Perez, Director, Structured Finance, Business & Relationship Management, Fitch Ratings
