

INSURANCE REPORTS

Read BMI's latest independent assessment of market conditions, opportunities and trends with updated 5-year forecasts.

The strongest and most reliable view of the outlook for the insurance industry.

Expert Industry View

Summary of our key industry forecasts and views, covering the Life and Non-Life segments, the evolving competitive landscape and business operational risks.

Industry SWOT Analysis

Analysis of the major Strengths, Weaknesses, Opportunities and Threats within the insurance sector.

Comprehensive Industry Forecasts

Historical data series and 5-year forecasts for key industry indicators, supported by explicit assumptions, plus analysis of key risks to the main forecasts. Indicators include:

- **Life/Non-Life Premiums:** Total premiums (USDmn), premium growth (% y-o-y), penetration (% of GDP), density (USD per capita) and claims.
- **Non-Life Sub-sectors:** Data on gross written premiums for all major Non-Life segments (motor, transport, property, personal accident, health, general liability and credit financial).

Insurance Risk/Reward Index

BMI's Risk/Reward Index provides investors (in both the Life and Non-Life markets) looking for opportunities in the region with a clear country-comparative assessment of a market's risks and potential rewards. Each of the country markets are scored using a sophisticated model that includes more than 40 industry, economic and demographic data points to provide an indices of highest to lowest appeal to investors.

Detailed Company Profiles

Examine the competitive positioning and short- to medium-term business strategies of key industry players. The latest financial and operating statistics and key company developments are incorporated within the profiles, enabling a full evaluation of recent company performance and future growth prospects. Strategy is examined within the context of BMI's industry forecasts, our macroeconomic views and our understanding of the wider competitive landscape to generate Company SWOT analyses.

Market Overview

Illustration of the insurance industry via rankings tables comparing gross written premiums by company (USDmn) and market share (%) for the top players in both life and non-life segments. This chapter also includes an overview of the key products on offer in both segments.